











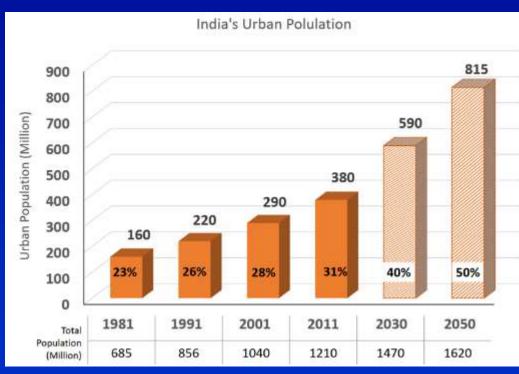
Emerging Construction Systems for Mass Housing



Building Materials & Technology Promotion Council Ministry of Housing & Urban Affairs Government of India



Growing Opportunities with Rapid Urbanization



Source: UN report on World Urbanisation Prospects (2014 revision)

To cater to this growing population, India has to build 600-800 million m² urban space every year till 2030 i.e. a new Chicago every year.

- With US \$3 trillion GDP, India is one of the largest and fastest growing economies in the world. It is witnessing massive public investment, robust private consumption, and structural reforms leading to rapid growth (> 7%).
- India is poised to become \$5 trillion economy by 2025-26 & aspiring to become a \$26 trillion economy by 2047.
- Construction in India is emerging as the third largest sector globally; it may reach US \$750 billion in value by 2022.
- Cities, which will contribute over 80% to GDP by 2050, need to be Receptive, Innovative and Productive to foster sustainable growth and ensure better quality of living.
- Hence, a comprehensive strategy of 3-S
 Mantra has been adopted: Skill, Scale and Speed.





PMAY (U) Achievement (provisional)

[as on 31st July, 2023]





Overall Sanctions for 1.19 crore Houses



Demand

112.24

Construction of Houses (Nos in lakh)

Sanctioned

118.90

Grounded*

112.30

Completed*

76.02



Committed

1,99,943

Financial Progress (₹ in Cr)

Released

1,48,033

Expenditure

1,42,089

UC Received 1,41,845



Houses in verticals (Nos in Lakh)

S- Sanctioned G- Grounded C- Completed

[NS/LIG
18.96]

25.04 Lakh

Beneficiaries under CLSS (in lakh)



Investment Approved (Rs in Lakh Cr.)



Interest Subsidy under CLSS (Rs in Cr.)



16 lakh houses are being constructed using New Technologies



Details

Person days (Nos in Cr.)

Jobs (in lakh)

Generation of Employment

Direct 259

93

Indirect

585

209

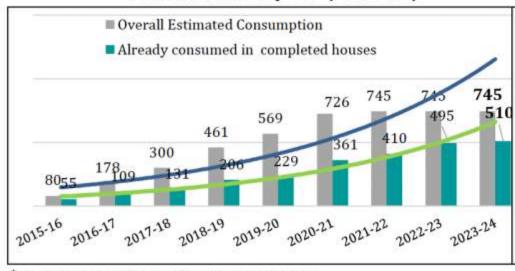
Total

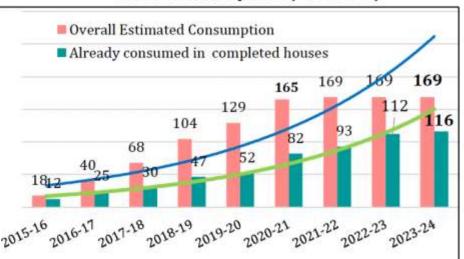
844

302

Cement Consumption (Lakh MT)

Steel Consumption (Lakh MT)





सबका सपना, घर हो अपना





^{*} includes incomplete works of earlier NURM.

Conventional Construction Systems

business as usual approach

The prevalent construction systems in India are:

Load bearing Structure

In this system, walls are constructed using bricks/stone/block masonry and floor/roof slabs are of RCC/stone/composite or truss. It is cast insitu system and called load bearing system as load of structure is transferred to foundation and then to ground through walls.



In this cast in-situ system, the skeleton of a structure is of RCC column and beam with RCC slab. The infill walls can be of bricks/blocks/stone /panels. The load of the structure is transferred through beam and column to the foundation.

Steel framed Structure

Here RCC beam and columns are replaced by hot rolled steel sections.







आज़ादील अमृत महोत्सव

CONVENTIONAL CONSTRCTION SYSTEMS

business as usual approach

- There is too much of dependency on cement, aggregates and water in these traditional constructions. In particular, the fing fine egate (sand) and water to-day are wife scarce.
- It is also seen that objectount of shortage of skilled labour, these constructions today, in general, are not uptowner mark in terms of quality.
- In addition, traditional construction cannot be green buildings normally. But green buildings are the order of the day, in view of energy scarcity and, fast depletion of precious natural materials.



- Buildings consume
 - 40% of energy
 - 25% of water
 - 40% of resource

As per UNEP, GHG caresions compared to 30% as of today on a business as usual

- **Buildings activities** contribute
 - 50% of air pollution
 - 42% of GHG emission
 - 50% of water pollution
 - 48% of solid wastes



Conventional Construction Systems

Alternate Construction Systems

Slow

Maximum Use of Natural Resources

Waste Generation

Air/Land/Water Pollution

Labour Intensive

Prescriptive Design

Unhealthy Indoor Quality

Regular Maintenance

Energy Intensive

Cast-in-situ Poor Quality

High GHG Emissions

Unsustainable

Fast

Optimum use of Resources

Minimum Waste

Minimum Pollution

Industrialized System

Cost-effective Design

Better health & Productivity

Low Life Cycle Cost

Energy Efficient

Factory Made Quality Products

Low GHG Emissions

Sustainable



Emerging construction systems help to build

SAFER structures

Sustainable Buildings

- ❖ 30%-50% reduction in energy use
- ❖ 40% reduction in water use
- **❖** 35% reduction in GHG emission
- ❖ 75% reduction in waste

LCOHOHHCAI - low me cycle cost, better quanty

R

Resilient -

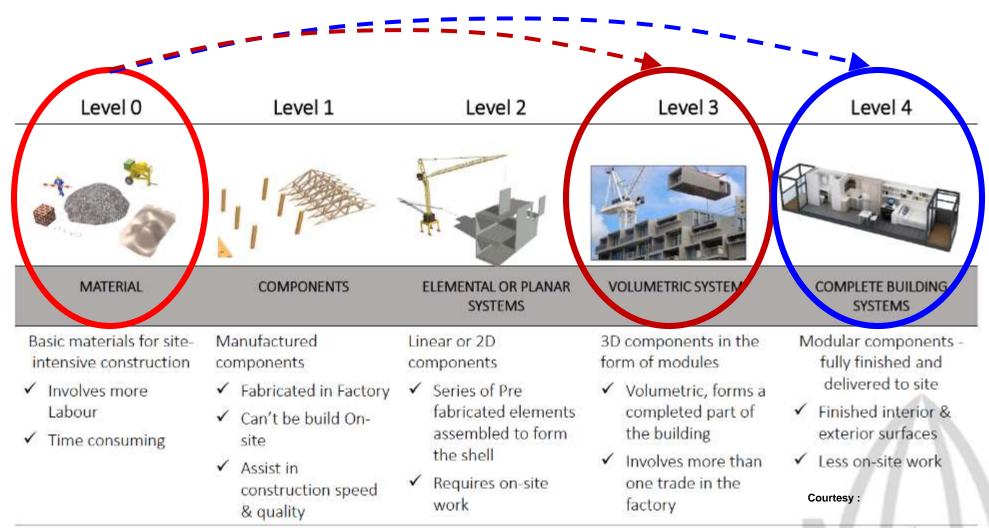
disaster-resistant, structurally superior





Looking Back / Rear view

Levels of Construction Technology





Design for Manufacture & Assembly

Design for Manufacture

Design for Assembly

Manufacturing of Buildings

Prefabricated Prefinished Volumetric Construction

binlee



3D Printed House at Kanchipurum by L & T







Emerging Trends in Housing construction



- Engineered Formwork Systems
- Stay-in-Place Formwork Systems
 - √ Insulating Concrete Formwork Systems
 - √ Structural stay-in-place Formwork Systems
- Precast Sandwich Panel Systems
 - ✓ EPS Panel Systems
 - ✓ GFRG panel Systems, Cement Panel Systems
- Light Gauge Steel Structural Systems
- Steel Structural Systems
- Precast Concrete Construction Systems
 - √ 3D volumetric construction
 - ✓ 2D large panel systems
 - ✓ Beam, column, components based systems



ENGINEERED FORMWORK SYSTEM

Replacing cast-in-situ
 Formwork with factory
 made customized
 formwork systems

- Formwork material is Aluminium / composites / steel having 100 to 500 repetitions
- Assembly line construction i.e. placing the formwork, pouring the concrete, moving the formwork to upper level







A typical plan of one of the mass housing projects



Stay-in-Place Formwork System – Insulated Concrete Forms

- Replacing cast-in-situ
 Formwork with factory
 made formwork
 systems
- It is sacrificial formwork or lost formwork means formwork is left in the structural system to later act as insulation layer









Structural Stay-in-Place Formwork System (Coffor)

- Replacing cast-in-situ
 Formwork with factory
 made formwork systems
- It is sacrificial formwork or lost formwork means formwork is left in the structural system to later act as reinforcement (shear/flexure)









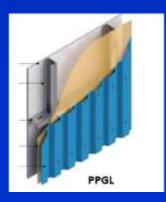


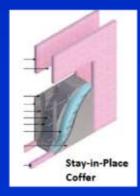
PREFABRICATED SANDWICH PANEL SYSTEMS





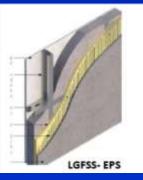
- EPS Core Panel Systems
- Other Sandwich Panel Systems
 - Fibre cement board
 - MgO Board
 - AAC panels













 Replacing brick and mortar walls with dry customized walls made in factory





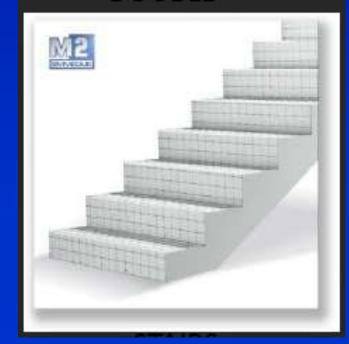


SINGLE





DOUBLE

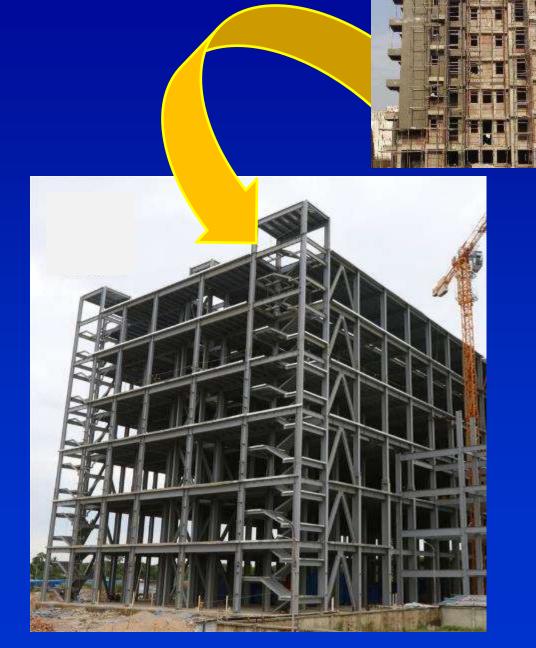






STEEL STRUCTURAL SYSTEMS

Replacing cast in situ RCC structural frame with factory made steel (hot rolled) structural system







Steel skeleton with Aerocon panel infills



LIGHT GAUGE STEEL STRUCTURAL SYSTEMS

Replacing cast in situ RCC structural frame

with factory made light gauge steel (cold rolled) structural system







2D Precast Concrete Construction

- Replacing cast in situ RCC structural frame with factory made structural components – 2D planar elements
- Customized Factory made beams, columns, wall panels, slab/floors, staircases etc.





Concrete components prefabricated in precast yard or site and installed in the building during construction













3D Precast Volumetric Construction

- Replacing cast in situ RCC structural frame with factory made structural components – 3D
- Customized factory made volumetric construction i.e. the entire module (room)





3D MONOLITHIC VOLUMETRIC Construction









Courtesy:





https://ghtc-india.gov.in/

CHALLENGE INDIA

Categories	Technology	Tech. Providers
1	Precast Concrete Construction System - 3D Precast volumetric	4
2	Precast Concrete Construction System – Precast components assembled at site	8
3	Light Gauge Steel Structural System & Pre- engineered Steel Structural System	16
4	Prefabricated Sandwich Panel System	9
5	Monolithic Concrete Construction	9
6	Stay In Place Formwork System	8
	Total	54















Precast Concrete
Construction System –
3D Volumetric

1	Pre-cast concrete system with columns, beams, walls, slabs, hollow core slabs & also 3D Volumetric components	Katerra
2	Vertical structural modules cast in Plant/Casting yard are assembled together through casting of floor panel. The unit is transported & installed at site.	Moducast Pvt. Ltd
3	3D Modular casting using steel mould and high performance concrete of building modules in factory. These pods are transported to the construction site & assembled	The state of the s
4	Modules with 3D Volumetric Precast concrete unit, various units make on house	Ultratech Cement Ltd,







2

Precast Concrete Construction System – Precast components assembled at site

1	Precast Large Concrete Panel (PLCP) System with structural members (wall, slab etc.) cast in a factory/ casting yard and brought to the building site for erection & assembling	
2	Pre-cast Concrete Structural system comprising of pre- cast column, beam, precast concrete / light weight slab, AAC blocks/ infill concrete walls.	
3	Optimal Pre-cast concrete System through structural Analysis, design & equipment support	Elematic India,
4	Precast concrete construction system using precast walls with precast plank floor	PG Setty Construction Technology Pvt Ltd,
5	Precast components comprising of beams, coloumns, staircase, slab, hollow core slab etc. manufactured in plant & erected on site	Teemage
6	Pre-cast sandwich panel system & Light weight Pre cast Light Weight concrete slab	Nordicflex
7	Prefabricated Interlocking Technology (without mortar) with Roofing as Mechnized Precast R.C. Plank & Joist system	
8	Large Hollow wall prefab concrete Panel (lightweight, interlocking, concrete panel) using factory produced large standard hollow interlocking concrete block	•







3

Light Gauge Steel Structural System & Preengineered Steel Structural System

1	LGS Framing with various walling & roofing options	Mitsumi Housing Pvt.
		Ltd,
2	LGS Framing with various walling & roofing options	Everest Industries Ltd,
3	LGS Framing with various walling & roofing options	JSW Steel Ltd.,
4	LGS Framing with various walling & roofing options	Society for Development of Composites
5	LGS Framing with various walling & roofing options	Elemente Designer Homes
6	LGS Framing with various walling & roofing options	MGI Infra Pvt. Ltd.,
7	LGS Framing with various walling & roofing options	RCM Prefab Pvt. Ltd,
8	LGS Framing with various walling & roofing options	Nipani Infra and
		Industries Pvt. Ltd.,
9	LGS Framing with various walling & roofing options	Strawcture Eco
10	LGS Framing with various walling & roofing actions	Visakha Industries Ltd.
11	Prefabricated steel structural system with Dry wall system as AAC panels, PUF panels etc	RCC Infra Ventures Ltd.
12	Hot rolled steel frame with speed floor	Jindal Steel & Power Ltd.
13	Hot rolled steel section with AAC Panels as floor & slab	HIL Ltd.
14	AAC wall and roof panel system to provide	Biltech Building Elements
	integrated solution. AAC products are reinforced	Ltd
	and used in both load and non-load bearing	
	applications	
15	AAC Panels are Wire mesh/ steel reinforced for use	SCG International India
	as wall & slab. Appears to be non load bearing	Pvt Ltd
	panels to be used with structural framing.	
16	Precast Light Weight Hollow-core wall Panel is a	Pioneer Precast Solutions
	non-structural construction material with framed structures.	Private Limited







Global Housing Technology Challenge - India (GHTC-I)

4

Prefabricated Sandwich Panel System

1	Reinforced Expanded Polystyrene sheet core Panel with sprayed concrete as wall & slab	Worldhaus
2	EPS Cement sandwich Panel: wall & slab with EPS Cement sandwich Panel to be used with RCC or Steel structural frame. Load bearing upto G+1 storey	Infrastructure
3	EPS Cement sandwich Panel: wall & slab with EPS Cement sandwich Panel to be used with RCC or Steel structural frame. Load bearing upto G+1 storey	
4	Reinforced Expanded Polystyrene sheet core Panel with sprayed concrete as wall & slab	Bau Panel Systems India Pvt Ltd,
5	Reinforced Expanded Polystyrene sheet core Panel with sprayed concrete as wall & slab	BK Chemtech Engineering
6	Reinforced Expanded Polystyrene sheet core Panel with sprayed concrete as wall & slab	MSN Construction
7	Reinforced Expanded Polystyrene sheet core Panel with sprayed concrete as wall & slab	Beardshell Ltd.
8	Pre-fab PIR (Poly-isocyanurate) based Dry Wall Panel System" as non-load bearing wall	Covestro India Pvt. Ltd.,
9	Sandwich panels as wall & slab	Project Etopia Group







Global Housing Technology Challenge - India (GHTC-I)

5

Monolithic Concrete Construction

1	Aluminium formwork system for Monolithic Concrete construction	Maini Scaffold Systems
2	Aluminium formwork system for Monolithic Concrete construction	KumkangKind India Pvt. Ltd
3	Aluminium formwork system for Monolithic Concrete construction	S-form India Pvt. Ltd.,
4	Aluminium formwork system for Monolithic Concrete construction	ATS Infrastructure Ltd.
5	Aluminium formwork system for Monolithic Concrete construction	Innovative housing & Infrastructure Pvt. Ltd
6	Aluminium formwork system for Monolithic Concrete construction	MFS formwork Systems Pvt. Ltd.
7	Aluminium formwork system for Monolithic Concrete construction	Knest Manufacturers LLP
8	'Tunnel form' construction technology, an cast in situ RCC system, based on the use of high-precision, re- usable, room-sized, steel forms or moulds for monolithic concrete construction	
9	Aluminium formwork system for Monolithic Concrete construction	Brilliant Etoile





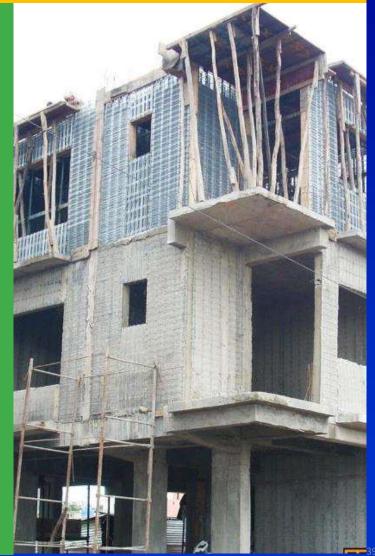


Global Housing Technology Challenge - India (GHTC-I)



Stay In Place Formwork System

1	Expanded-Steel Panel reinforced with all- galvanised Steel	JK Structure
	Wire-Struts serving both as the load- bearing steel structure	
	and as the stay-in-place steel formwork filled with EPS-	
	alleviated concrete	
2	Factory made prefab Glass fibre reinforced Gypsum cage	FACT-RCF Building
	panels suitable for wall & slab with reinforcement &	Products Limited
	concrete as infill as per the requirement	
3	Structural Stay In Place Galvanized Steel formwork system	Coffor Construction
	for walling with the same bottom single layer formwork for	Technology Pvt.Ltd
	slabs/ in-situ slab	
4	Factory produced PVC Stay in place formwork with concrete	Joseph Jebastin
	& reinforcement in walling units with cast insitu RCC Slab	(Novel Assembler)
5	Fully load bearing walls with 150 mm monolithic concrete	Reliable Insupack
	core sandwiched inside two layers of EPS as walling The	
	forms are open ended hollow polystyrene interlocking	
	blocks which fits together to form shuttering system	
6	Ready to use Stay in place polymer formwork, light weight,	Kalzen Realty Pvt. Ltd
	with flooring slab (combination of ferro cement and natural	•
	stone) placed on RCC precast joists)	
7	Fast Bloc, Insulated Concrete Form (ICF), acts as formwork	Fastbloc Building
	for concrete and rebar, Co1oumn/post and beam	Systems
	construction, creating an strong skeleton in the walls.	•
8	Formwork system "Plaswall with Two fibre cement boards	ETS Buildtoch
	(FCB) & HIMI (High Impact Molded Inserts) bonded between	
	two sheets of FCB in situ and erected to produce a straight-	rvi.Liu
	to finish wall with in-situ concrete	







Light House Projects under GHTC-India

Location	Technology	Houses
Indore	Prefabricated Sandwich Panel System	1,024
Rajkot	Monolithic Concrete Construction System	1,144
Chennai	Precast Concrete Construction System-Precast Components Assembled at Site	1,152
Ranchi	Precast Concrete Construction System-3D Pre-Cast Volumetric	1,008
Agartala	Light Gauge Steel Structural System & Pre-Engineered Steel Structural System	1,000
Lucknow	Stay in-place Formwork System	1,040

- GHTC-India was launched to identify and mainstream innovative proven construction technologies from across the globe which are Cost-effective, Climate & Disaster Resilient, Sustainable and Green.
- ☐ Shortlisted Technologies will showcase 6 Light House Projects (LHPs) in 6 States through challenge process as Live Laboratories.
- ☐ 3S Mantra of Skill, Scale & Speed for superior quality of construction













Hon'ble Prime Minister laid the foundation stone of six LHPs on 01.01.2021



Light House Project (LHP) at Chennai, Tamil Nadu

(Technology: Precast Concrete Construction System-Precast Components)



Light House Project: Chennai, Tamil Nadu

Construction Process

Construction Agency	M/s B.G. Shirke Constriction Private Ltd.
Technology Used	Precast Concrete Construction System - Precast Components Assembled at Site
No. of Houses	1,152
No. of Towers	12 (G+5)
Technology Brief	 Individual precast building components (columns & beams, slabs, stairs etc.) are manufactured in the casting yard under controlled conditions. Finished components are then transported to site, erected & assembled through in-situ concreting (wet jointing).

Manufacturing of Pre-cast building components (columns & beams, slabs, stairs etc.) in casting yard



Placement of pre-cast slabs & Assembly through in-situ concreting (wet jointing) with beam and columns



Transportation & Erection of Pre- cast beams & columns at site



Infill walls constructed using
Autoclaved Aerated Concrete (AAC)
Block masonry along with
services (electricity, plumbing)
followed by plastering



Light House Project (LHP) at Rajkot, Gujarat

(Technology: Monolithic Concrete Construction System)





Light House Project: Rajkot, Gujarat

Construction Agency	M/s Malani Construction Co.
Technology Used	Monolithic Concrete Construction using Tunnel Formwork
No. of Houses	1,144
No. of Towers	11 (S+13)
Technology brief	 Reinforced Concrete walls and slabs are cast monolithically in single pour (one go) using Tunnel Form work. It is a customized engineered steel formwork consisting of two half shells which are placed together and then concreting is done to form a room size module. Several such modules make a house.

Construction Process

Customised Tunnel Formwork (mould) of steel manufactured in the factory



Placement of slab reinforcement & Concreting of walls & slabs together in one go along with services (electricity, plumbing)



Placement of Tunnel formwork in already erected reinforcement cage for walls at site



4 Infill walls constructed using Autoclaved Aerated Concrete (AAC) Block followed by plastering



Light House Project (LHP) at Indore, M.P.

(Technology: Prefabricated Sandwich Panel System & Pre-Engineered Steel Structural System)





Light House Project: Indore, Madhya Pradesh

Construction Agency	M/s KPR Construction Pvt. Ltd	
Technology Used	Prefabricated Sandwich Panel System with Pre-Engineered Steel Structural System	
No. of Houses	1,024	
No of Towers	08 (S+8)	
Technology brief	 The factory-made Prefabricated Sandwich Panel System comprises of core cement mortar with EPS granules balls sandwiched between calcium silicate boards on both sides. These panels are being used in combination with pre-engineered steel structural system as a dry wall construction in this project. 	

Construction Process

Customised steel columns & beams manufactured in the factory are erected at site



Concreting of deck slabs with reinforcement along with services



Deck slab installation in already erected steel structure



Factory made Prefabricated sandwich panels are installed as infilled walls along with services



Light House Project (LHP) at Lucknow, U.P.

(Technology: Stay in-place Formwork System & Pre-Engineered Steel Structural System)





Light House Project: Lucknow, Uttar Pradesh

Construction Process

Construction Agency	M/s Jam Sustainable LLP
Technology Used	Stay in Place PVC Formwork with Pre-Engineered Steel Structural System
No. of Houses	1,040
No. of Towers	04 (S+13)
Technology brief	 Poly-vinyl Chloride (PVC) based permanent stay-in- place form work acting as pre finished walls filled with concrete which requires no plaster and paint These pre finished walls are used in combination with Pre-Engineered Steel Structural System

Customised steel columns & beams manufactured in the factory are erected at site



Factory made prefinished PVC Wall forms are installed as infilled walls along with services



Deck slab installation in already erected steel structure & Concreting with services



Filling of infill walls with concrete



Light House Project (LHP) at Agartala, Tripura

(Technology: Light Gauge Steel Structural System & Pre-Engineered Steel Structural System)





Light House Project: Agartala, Tripura

Construction Process

Construction Agency	M/s Mitsumi Housing Pvt. Ltd
Technology Used	Light Gauge Steel Framed (LGSF) System with Pre- engineered Steel Structural System
No. of Houses	1,000
No. of Towers	07 (G+6)
Technology brief	 This system uses factory made galvanized Light Gauge Steel wall components in combination with preengineered steel structural system for structure The light gauge steel wall sections are assembled at site which are then cladded with concrete panels on both sides and filled with light weight concrete.

Customised steel columns & beams manufactured in the factory are erected at site



Filling of light weight concrete between the wall panels



2 Erection of factory made LGSF panels and Fixing of Precast concrete panels for walling





Deck slab installation in already erected steel structure & Concreting with services



Light House Project (LHP) at Ranchi, Jharkhand

(Technology: Precast Concrete Construction – 3D Volumetric Construction)





Light House Project: Ranchi, Jharkhand

Construction Process

Construction Agency	M/s SGC Magicrete LLP
Technology Used	Precast Concrete Construction System – 3D Volumetric
No. of Houses	1,008
No. of Towers	07 (G+8)
Technology brief	 A latest technology where precast concrete structural modules like room, toilet, kitchen, bathroom, stairs etc. & any combination of these are cast monolithically in casting yard under controlled condition. These Modules are transported and installed using cranes & push-pull jacks and integrated together at site to form a complete building unit.

Casting of structural modules & slabs in the casting yard



Placement of pre cast floors on already erected structured modules



Placement of modules at site using cranes



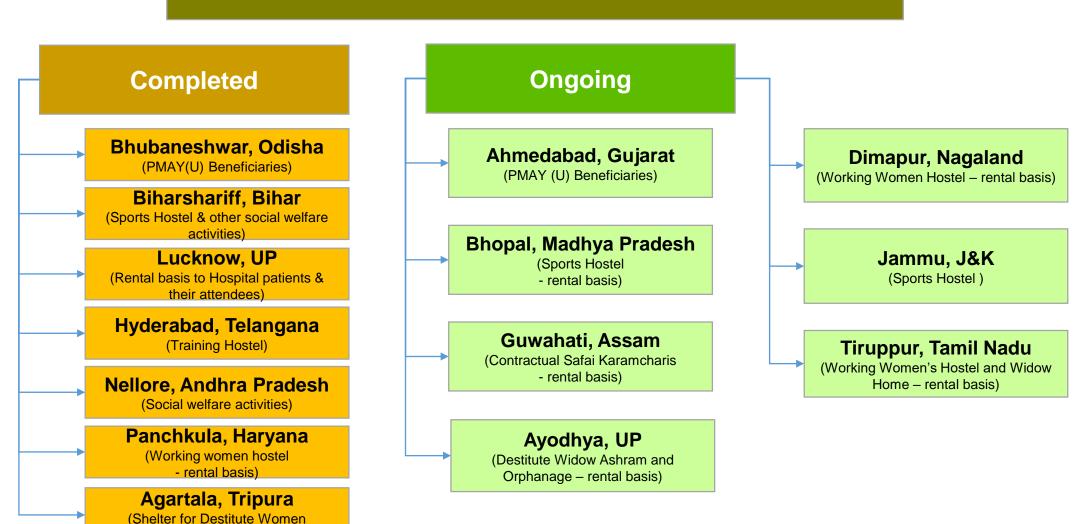
Step 2 & 3 are repeated like Lego Blocks to complete a Tower







Demonstration Housing Projects (DHPs)



- rental basis)

Adoption of New Technologies by States



AHP houses in Pune, Maharashtra using Precast Construction Technology

 More then 16 Lakh houses are being built using innovative technologies under PMAY(U) & other state schemes.

State	Technology
Andhra Pradesh	EPS, Monolithic and Steel Technology
Chhattisgarh	Monolithic and Precast Technology
Gujarat	Monolithic, Precast (Waffle-crete)
Kerala	Glass Fibre Reinforced Gypsum (GFRG)
Maharashtra	Precast (3S) & Monolithic Technology
Odisha	Precast concrete construction
Jharkhand	Global Tender floated
Tamil Nadu	Precast Concrete Technology
States like Assam, Karnataka, Madhya Pradesh, Telangana &	

Uttarakhand have also expressed interest in Technology

neutral bidding process

Alternate technologies Identified

technologies approved by CPWD

SoRs issued for alternate technologies by CPWD (27+7)





Let us be part of India's growth story of

Reform, Perform & Transform



You can reach us at ska@bmtpc.org; info@bmtpc.org;



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